|  |  |
| --- | --- |
|  | Annex No. 5AS Magnetiq Bank06.06.2024. To the Customer’s status procedure |

CUSTOMER’S QUESTIONNAIRE REGARDING THE EXPERIENCE AND KNOWLEDGE IN TRANSACTIONS WITH FINANCIAL INSTRUMENTS

Information provided by you will be used in accordance with the “Financial Instrument Market Law” of the Republic of Latvia. The purpose of the questionnaire is to obtain additional information in order determine your status (private Customer, professional Customer or eligible counterparty) and to assess the suitability and eligibility of services and products to you as the Customer of the AS Magnetiq Bank (hereinafter - the Bank), thus ensuring additional protection for you. The Customer is responsible for the authenticity and completeness of the provided information and documents. The Customer is obliged to promptly notify the Bank in writing regarding amendments to the provided information. In the case that the Customer refuses to provide information to the Bank that has been requested by the Bank, provides incomplete, inaccurate information or fails to inform the Bank regarding the changes in previously provided information, the Bank is not be responsible for the fact that it is not possible to assess, whether the Customer has sufficient knowledge and experience to understand the risks related to the particular product or service, and is not able to warn the Customer in cases when the product or service is not suitable for the Customer, as well as is not able to assess whether the particular product or service complies with the goals of investment of the Customer and, whether the Customer is able to undertake financial losses, that may be caused by this product or service.

**All sections of the Questionnaire are mandatory for filling unless otherwise stated in the Questionnaire.**

**1. Information about the Customer**

 **For natural persons For legal persons**

|  |  |  |  |
| --- | --- | --- | --- |
| Name, Surname | Personal identity number (or date of birth) | Company name | Registration No. |
|  |
| Telephone | E-mail |
| Name, surname, personal identity number of the Customer representative whose knowledge and experience is evaluated (mandatory for legal entities) | Grounds for representation |

Is the Customer included in the list of internal information holders of the issuers of financial instruments of any regulated market?

[ ]  Yes [ ]  No

If the answer to the previous question was “Yes”, please specify the respective issuers:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Is the status of professional Customer or eligible counterparty granted to the Customer in any country of the European Union or European Economic Area?

[ ]  Yes - the status of professional Customer has been granted \_\_\_\_\_\_\_\_\_\_\_\_\_\_ (specify the respective country)

[ ]  Yes - the status of eligible counterparty has been granted \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (specify the respective country)

[ ]  No

**For natural persons:**

**Education**

[ ]  secondary [ ]  higher in economics/finance

[ ]  higher in other fields (please specify) \_\_\_\_\_\_\_\_\_\_\_

**Profession (indicate both current and previous)**[ ]  financial market analyst [ ]  financial instrument broker [ ]  financial instrument dealer

[ ]  financial instruments portfolio manager [ ]  investment advisor

[ ]  other (please specify) \_\_\_\_\_\_\_\_\_\_\_\_

**For legal persons:**

**The education of the Customer’s representative whose experience and knowledge is evaluated**

[ ]  secondary [ ]  higher in economics/finance

[ ]  higher in other fields (please specify) \_\_\_\_\_\_\_\_\_\_\_

**The profession of the Customer’s representative whose experience and knowledge is evaluated (indicate both current and previous)**[ ]  financial market analyst [ ]  financial instrument broker [ ]  financial instrument dealer

[ ]  financial instruments portfolio manager [ ]  investment advisor

[ ]  other (please specify) \_\_\_\_\_\_\_\_\_\_\_\_

**Customer’s legal form**[ ]  state authority [ ]  international financial institution

[ ]  company [ ]  other (please specify) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Is the Customer a licensed and supervised institution for operations in the financial market?**[ ]  Yes [ ]  No

**Scope of Customer’s business activity:**

[ ]  credit institution [ ]  investment brokerage company [ ]  investment fund and investment management company

[ ]  Alternative Investment Fund and Alternative Investment Fund Manager [ ]  insurer

[ ]  pension fund and pension fund manager [ ]  another licensed or regulated financial institution, **please specify**: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [ ]  public authority that manages public debt

[ ]  national central bank [ ]  international financial institution [ ]  commodity dealers [ ]  a company that carries out transactions its own name in the options, futures or derivatives market, or in the derivative’s underlying assets market, whose sole purpose is to restrict the financial risk in the derivative market or that carries out transactions at the expense of other market participants or provides prices to them, and the transactions are guaranteed by the members of the settlement system on that market, if the liability for the execution of the contracts entered into by such a company is assumed by the participants of the payment system in that market.

[ ]  other company, whose main activity is to invest in financial instruments, and that makes such investments in large scales, **please specify amount in EUR: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

[ ]  other, **please specify**: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**2. Information about the financial instruments account**

[ ]  I certify that the Customer will be the owner of all financial instruments available in the financial instruments account.

[ ]  I certify that the financial instruments available in the financial instruments account will not be owned by the Customer, but be in the possession of the Customer. The financial instruments account will be a nominal account within the meaning of the Financial Instrument Market Law of the Republic of Latvia.

**3. Customer's experience and knowledge in relation to transactions with financial instruments**

**3.1 Has the Customer previously concluded transactions with financial instruments?**

|  |  |
| --- | --- |
| [ ]  Yes  | [ ]  No |
| If the answer is "Yes", please, answer the rest of the questions in Section 3.2/ | If the answer is "No", you do not need to answer on questions in section 3.2. |

**3.2 Information on the nature, time period, frequency and amounts of the Customer's transactions with complex financial instruments and knowledge about financial instruments.**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Type of the financial instruments | Does the Customer have good knowledge of the respective financial instrument and the risks related to it? | How long ago did the Customer commence transactions with the respective financial instrument? | How often has the Customer performed transactions with the respective financial instrument? | What are the maximum amounts of transactions performed by the Customer with the respective financial instrument (EUR equiv.)? |
|  | Yes | No | No experience | Less than 12 months | More than 12 months | Less than 2 transactions per year | 2 to 12 transactions per year | More than 12 transactions per year | Less than 100 000 | From 100 000 to 1 000 000 | More than 1 000 000 |
| **Complex Financial Instruments** |
| Shares and depository certificates traded outside regulated market or trading venue |  |  |  |  |  |  |  |  |  |  |  |
| Credit Linked Notes |  |  |  |  |  |  |  |  |  |  |  |
| Asset-backed securities |  |  |  |  |  |  |  |  |  |  |  |
| Convertible bonds |  |  |  |  |  |  |  |  |  |  |  |
| Structured Products |  |  |  |  |  |  |  |  |  |  |  |
| Bonds with an option |  |  |  |  |  |  |  |  |  |  |  |
| Hedge funds |  |  |  |  |  |  |  |  |  |  |  |
| Contracts for Difference |  |  |  |  |  |  |  |  |  |  |  |
| Futures Contracts |  |  |  |  |  |  |  |  |  |  |  |
| Options |  |  |  |  |  |  |  |  |  |  |  |
| Leveraged Exchange Traded Funds |  |  |  |  |  |  |  |  |  |  |  |
| Shares, bonds or other FI not included in the regulated market of the EU or the equivalent markets of other countries or the Multilateral Trading Facility |  |  |  |  |  |  |  |  |  |  |  |
| **Other complex transactions and services** |
| OTC Forward |  |  |  |  |  |  |  |  |  |  |  |
| OTC Currency Swap |  |  |  |  |  |  |  |  |  |  |  |
| OTC Interest Rate Swap |  |  |  |  |  |  |  |  |  |  |  |
| REPO transactions |  |  |  |  |  |  |  |  |  |  |  |
| Margin trading |  |  |  |  |  |  |  |  |  |  |  |
| Short Selling |  |  |  |  |  |  |  |  |  |  |  |
| **Transactions in currency market** |
| FX Forward |  |  |  |  |  |  |  |  |  |  |  |
| FX Swap |  |  |  |  |  |  |  |  |  |  |  |
| Margin FX trading |  |  |  |  |  |  |  |  |  |  |  |

**4. Customer’s financial information**

**For legal persons**

**4.1. Amount of own capital (EUR equiv.)**

[ ]  below 2`000`000 [ ]  above 2`000`000

**4.2. Net turnover (EUR equiv.)**

[ ]  below 40`000`000 [ ]  above 40`000`000

**4.3. Balance value (EUR equiv.)**[ ]  below 20`000`000 [ ]  above 20`000`000

**5. Confirmation**

I hereby confirm that the information provided by me is true, precise, and complete and in the case of any changes in the above provided information I undertake to inform the Bank. I confirm that I have access to the Internet.

The Bank informs that in the case of a failure to submit information on changes in information provided by this questionnaire you agree that the Bank will not responsible for the consequences caused by incomplete information provided by you or the failure to inform on changes in information.

I understand that the Bank does not assess the eligibility and suitability of the Investment Services and ancillary services for Eligible Counterparties and Professional Customers.

|  |  |  |  |
| --- | --- | --- | --- |
| Customer/ Customer representative (Name, surname) | Signature | Grounds for representation | Date |

**6*. To be filled by AS Magnetiq Bank authorized representative***

6.1. Based on the information provided by the Customer, the Customer has been granted a following status:

 [ ]  Eligible Counterparty [ ]  Professional Customer

 [ ]  Private Customer

6.2. In the case of all Investment Services and Ancillary Investment Services, except Trust Operations and Investment Advice, the financial instruments that are suitable for the Customer's financial instruments risk profile are all the following financial instruments:

6.2.1 that are specified in the Bank's Customer's orders of transactions with financial instruments policy paragraph 8.2 - Simple financial instruments;

6.2.2. that are marked “Yes” in paragraph’s 3.2 section “Does the Customer have good knowledge of the respective financial instrument and the risks related to it?”. If the Bank in this paragraph has made a different assessment in respect to one or several financial instruments by marking (-), then the relevant assessment in respect to such financial instrument is considered the Bank’s assessment (-), that indicates that the Customer does not fully understand the financial instrument and the risks related to it.

|  |  |
| --- | --- |
| **Financial instrument type** | The (-) sign next to Financial Instrument Type field indicates FI for which the Customer in clause 3.2. marked “Yes”, but the Bank believes that FI is not suitable to the Customer  |
| **Complex Financial Instruments** |
| Shares and depository certificates traded outside regulated market or trading venue |  |
| Credit Linked Notes |  |
| Asset-backed securities |  |
| Convertible bonds |  |
| Structured Products |  |
| Bonds with an option |  |
| Hedge funds |  |
| Contracts for Difference |  |
| Futures Contracts |  |
| Options |  |
| Leveraged Exchange Traded Funds |  |
| Shares, bonds or other FI not included in the regulated market of the EU or the equivalent markets of other countries or the Multilateral Trading Facility |  |
| **Other complex transactions and services** |
| OTC Forward |  |
| OTC Currency Swap |  |
| OTC Interest Rate Swap |  |
| REPO transactions |  |
| Margin trading |  |
| Short Selling |  |
| **Transactions in currency market** |
| FX Forward |  |
| FX Swap |  |
| Margin FX trading |  |

|  |  |  |
| --- | --- | --- |
| Signature | Signature transcript | Date |